

Custom Field - CRM Companies Select

You can display several CRM Companies in the issue in the custom field type "CRM Companies Select field".

Select a Field Type

Search

All

Standard

Advanced

bob|

Bob Rodger (Oracle)

Contact CRM
Contact CRM

bob|

Bob Rodger (Oracle)

Contacts CRM
Contacts CRM

12

Evernote

Teamload

Twitter

CRM Companies select field
CRM Companies select field

12

Evernote

Teamload

Twitter

CRM Company Select field
CRM Company Custom field in Select style

bob|

Bob Rodger (Oracle)

CRM contact Select field
CRM contact Custom field in Select style

CRM Custom directory

Find More Custom Fields

Next

Cancel

Enter the name of field and add at least 1 company name in Options field:

Configure 'CRM Companies select field' Field

Name*

Companies

Description

Options*

Teamlead

Add

Previous

Create

Cancel

Create field, select the screens you need the field to be displayed then press Configure:

Companies	CRM Companies select field	Issue type(s): Global (all issues)	<div><div>Support Create Bug</div><div>Support Edit Bug</div><div>Support View Bug</div><div>Configure</div><div>Edit</div><div>Translate</div><div>Screens</div><div>Delete</div></div>
Company	Company CRM	Issue type(s): Global (all issues)	<div><div>Sale (Main)</div><div>Sale Create Screen</div><div>Support (Main)</div><div>Support Create Bug</div><div>Support Edit Bug</div><div>Support View Bug</div></div>

And click on Edit Set up CRM company select field and press on Import records from CRM directory:

Default Configuration Scheme for Companies

Default configuration scheme generated by JIRA

Applicable contexts for scheme: [Edit Configuration](#)

Issue type(s):
Global (all issues)

Default Value: [Edit Default Value](#)
Not defined

Options: [Edit Options](#)
• **Teamlead**

Set up CRM company select field: [Edit Set up CRM company select field](#) None



Set up CRM company select field: Company Select

Contact field:

None

Migrate values from existing cf

Import records from CRM directory

Save

Cancel

Now you can choose companies from CRM directory in Companies:

A screenshot of the JIRA issue page for 'Can't add comments sometimes' (SUP-138). The page shows various details and options for the issue.

JIRA Dashboards ▾ Projects ▾ Issues ▾ CRM Create Search ? ⚙️ 👤 ▾

Support / SUP-138

Can't add comments sometimes

Edit Comment Assign More ▾ Delivering Archived Close Issue Admin ▾ Export ▾

Details

Type:	Bug	Status:	POTENTIAL (View Workflow)
Priority:	Major	Resolution:	Unresolved
Affects Version/s:	2	Fix Version/s:	4
Component/s:	None	Security Level:	Company People
Labels:	None		
Software:	Not defined		
Company:	Not defined		
Location:	No issues		
Companies:	Meridian LLC × Dixon × h		

Description

None

h (New value)

Attachments

People

Assignee: Anton Kolin

Reporter: Dmitri Abrosov

Watchers: Stop watching this issue

Dates

Created: 25/Mar/15 00:22

Updated: 17/Mar/16 13:31

HipChat discussions

Do you want to discuss this issue? Connect to HipChat.

Connect Dismiss