

Custom field - CRM Transactions

You can output transactions on issue screen by using CRM Transactions Custom field:

JIRA

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SALES MANAGEMENT / DEAL-188

Purchase of 2000 licenses Jira Software + Jira HelpDesk

Edit

Comment

Assign

More

Delivering

Archived

Close Issue

Admin

Export

Export

Details

Type: Deal

Priority: Major

Component/s: None

Labels: None

Company: OptTorg

Services: Licensing

Status: POTENTIAL

Resolution: Unresolved

People

Assignee: Anna Lokteva

Reporter: Inna Shlikova

Watchers: Stop watching this issue

Dates

Created: 12/Feb/16 14:30

Updated: 02/May/16 00:20

Time Tracking

Estimated: Not Specified

Remaining: 0m

Logged: 4h

HipChat discussions

Do you want to discuss this issue? Connect to HipChat.

Connect

Dismiss

CRM Transactions:

Client

Note

All

All

All

Date

Amount

All

All

Add

Total: 25,600.00

OptTorg

Invoice #244, 245

Client

Licensing

Income

29.03.16

24,000.00

VTB 24

PLAN

OptTorg

Invoice #244, 245

Client

Licensing

Income

23.03.16

1,600.00

VTB 24

PLAN

Total: 25,600.00

Description

Hi,

We need a contract and an invoice for the purchase of these products (+ your charter documents).

Attachments

Drop files to attach, or browse.

Activity

All

Comments

Watchers

History

Activity

To set this field go to Administration menu/ Issues/ Custom fields click "Add Custom Field" and select "CRM Transactions" field type:

Administration

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+ Add Custom Field

Find More Custom Fields

Name	Type	Available Context(s)	Screens
Application	CRM Custom directory	Issue type(s): Global (all issues)	
Budget	Number Field	Issue type(s): Global (all issues)	- Support Create Bug - Support View Bug
Business Value	Number Field	Issue type(s): Global (all issues)	- Support Create Bug - Support View Bug
CRM Company	CRM Property	Not configured for any context	- Default Screen - Sale (Workflow) - Workflow Screen
CRM Parent Company	CRM Property	Issue type(s): Global (all issues)	- Default Screen - Workflow Screen
CRM Transactions	CRM Transactions	Issue type(s): Global (all issues)	- Default Screen - Sale (Main)
Checkboxes	Checkboxes	Issue type(s): Global (all issues)	- JIRA Service Desk Screen for Project DESK - Reopen - Resolve Issue Screen - Resolve Issue Screen - 2 - To Customer - Workflow Screen - Создание запроса
Companies	CRM Companies select field	Issue type(s): Global (all issues)	- Support Create Bug - Support View Bug

Administration

Search JIRA admin

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