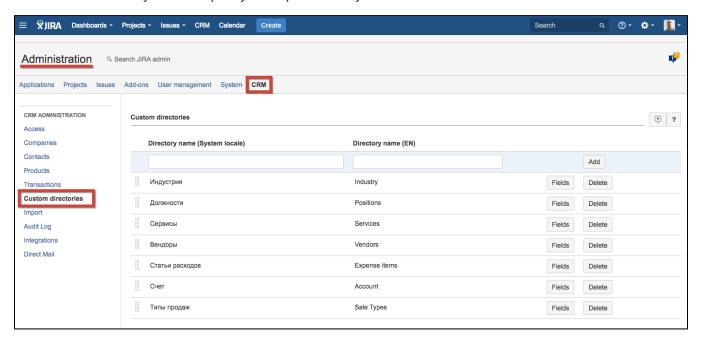
Setting Up Custom Directories (Dictionaries)

- Adding a New Custom Dictionaries
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Adding a New Custom Dictionaries

In the "Administration\Plugins\CRM\Custom Directories" menu you can create custom dictionaries with flat list of values. To do this you must specify a unique directory code and its name.



Fields Setting

Click on "Fields" button to configure what fields will be presented on Custom Directory page.

	Field title	Field title (En)	Field type	Tab	ls required	Show in grid			
			string (255 sy \$	\$		0		Add	
	Имя	Name	System	Main	✓	✓	Properties		
	Имя (En)	Name (En)	English name	Main		√	Properties	Delete	
	Текст	Text	string (255 symbols)	Main	0	√	Properties	Delete	
	Пользователь	User	Jira user	Main		√	Properties	Delete	
***	Активный	Active	checkbox	Main	✓	√	Properties	Delete	
	Руководитель	Head	Jira user	Main		√	Properties	Delete	

Create fields you want and make them required or visible in the grid (on Custom Directory page). You can configure field's properties by pressing 'Properties' button. If no additional fields are created, there will be only 'Name' by default.

Field Types	Describtion				
System	'Name' field. This field is created by default and can not be deleted.				
String	Text field. One line, no more than 255 symbols.				
English name	Text field to store English field's name. Is used for JIRAs where English is not default language. Don't forget to check 'To search by' in field's properties to have field searchable with English turned on in your system.				
JIRA User	JIRA User picker field.				
Checkb	Checkbox				
Date	Date field				
Number	Number field				
List of values	Create a dropdown list with values to select. The same as for Companies Directory's 'List of values'. Example of list: "1:Lead;2:Client;3: Concurent;4:Partner;" - type it into Properties / 'Field values'.				
Directory	Select Custom Directory to take values from it.				

Using a Custom Dictionary

You can add, delete or edit custom dictionary records through "CRM\Directories\Custom Directories" menu.

